

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

<p>1. Name and Address of Reporting Person*</p> <p><u>MOROUN MATTHEW T</u></p> <hr/> <p>(Last) (First) (Middle)</p> <p>12225 STEPHENS ROAD</p> <hr/> <p>(Street)</p> <p>WARREN MI 48089</p> <hr/> <p>(City) (State) (Zip)</p>	<p>2. Issuer Name and Ticker or Trading Symbol</p> <p><u>UNIVERSAL LOGISTICS HOLDINGS, INC. [ ULH ]</u></p>	<p>5. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p><input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner</p> <p>Officer (give title below) Other (specify below)</p>
<p>3. Date of Earliest Transaction (Month/Day/Year)</p> <p>08/01/2023</p>		<p>6. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person</p> <p>Form filed by More than One Reporting Person</p>
<p>4. If Amendment, Date of Original Filed (Month/Day/Year)</p> <p>08/03/2023</p>		
<p><b>Rule 10b5-1(c) Transaction Indication</b></p> <p><input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.</p>		

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, no par value	08/01/2023		s <sup>(1)</sup>		11,103,973	D	\$25.595 <sup>(2)</sup>	3,200,000	D	
Common Stock, no par value	08/01/2023		p <sup>(1)</sup>		11,103,973	A	\$25.595 <sup>(2)</sup>	11,866,015	I	By 2020 Lindsay Moroun Trust <sup>(3)</sup>
Common Stock, no par value	08/01/2023		s <sup>(1)</sup>		3,200,000	D	\$25.595 <sup>(2)</sup>	0	D	
Common Stock, no par value	08/01/2023		p <sup>(1)</sup>		3,200,000	A	\$25.595 <sup>(2)</sup>	3,200,000	I	By Swiftsure Trust <sup>(4)</sup>

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

**Explanation of Responses:**

- On August 1, 2023, the Reporting Person sold shares of the Issuer's common stock, individually, to the 2020 Irrevocable Lindsay S. Moroun Trust Under Agreement dated November 24, 2020 (the "2020 Lindsay Moroun Trust") and the Swiftsure Irrevocable Trust Under Agreement dated December 26, 2012, as decanted November 28, 2020 (the "Swiftsure Trust"), in privately negotiated transactions.
- On August 3, 2023, the Reporting Person filed a Form 4 which reported a purchase price for the transaction of \$24.6153 per share. This amendment is being filed solely to reflect a post-closing adjustment to the purchase price to \$25.595 per share, based on an independent appraisal.
- The Reporting Person is trustee of the 2020 Lindsay Moroun Trust.
- The Reporting Person is trustee of the Swiftsure Trust.

/s/ Matthew T. Moroun 09/25/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.